

KOENIG & BAUER

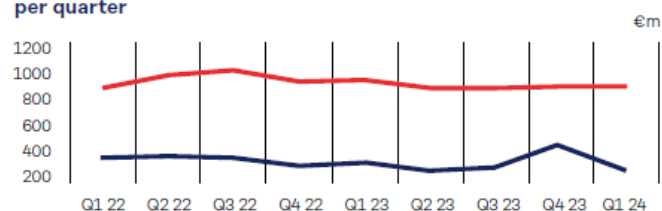
Group key figures Q1 2024

in €m	Q1 2023	Q1 2024	Change
Order intake	301.2	242.9	-19.4%
Revenue	281.0	253.2	-9.9%
Earnings before interest and taxes (EBIT)	-3.2	-10.2	-218.8%
EBIT margin	-1.1%	-4.0%	
Net group loss	-5.7	-16.6	-191.2%
Earnings per share in €	-0.34	-1.01	-197.1%
Free Cashflow	-33.4	-3.2	90.4%

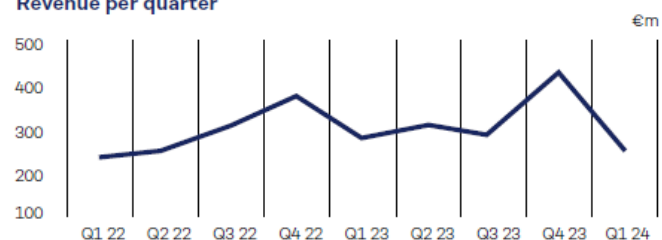
in €m	31.03.2023	31.03.2024	Change
Order backlog	970.6	901.2	-7.2%
Net Working Capital	342.5	362.1	5.7%
Net financial position	-99.8	-148.6	-48.9%
Employees	5,542	5,673	2.4%

in €m	31.12.2023	31.03.2024	Change
Balance sheet total	1,427.1	1,456.6	2.1%
Equity	410.0	393.7	-4.0%
Equity ratio	28.7%	27.0%	

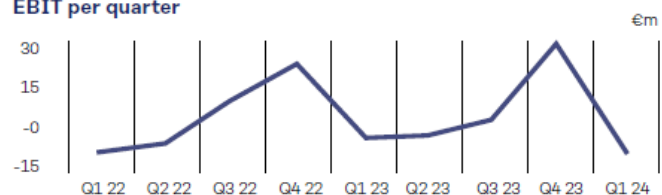
Order backlog Order intake per quarter



Revenue per quarter



EBIT per quarter



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Group income statement

in €m	First Quarter	
	2023	2024
Revenue	281.0	253.2
Cost of sales	-204.1	-186.3
Gross profit	76.9	66.9
Research and development costs	-16.0	-16.0
Distribution costs	-37.6	-37.3
Administrative expenses	-25.0	-25.6
Other income and expenses	-1.5	2.1
Other financial results	-	-0.3
Earnings before interest and taxes (EBIT)	-3.2	-10.2
Interest result	-3.3	-6.6
Earnings before taxes (EBT)	-6.5	-16.8
Income tax expense	0.8	0.2
Net loss	-5.7	-16.6
attributable to owners of the Parent	-5.6	-16.7
attributable to non-controlling interests	-0.1	0.1
Earnings per share (in €, basic/dilutive)	-0.34	-1.01

Group cash flow statement

in €m	First Quarter	
	2023	2024
Earnings before taxes (EBT)	-6.5	-16.8
Non-cash transactions	15.7	15.2
Gross cash flow	9.2	-1.6
Changes in inventories, receivables and other assets	-52.9	-9.8
Changes in provisions and payables	20.8	17.3
Cash flows from operating activities	-22.9	5.9
Cash flows from investing activities	-10.5	-9.1
Free cash flow	-33.4	-3.2
Cash flows from financing activities	-16.4	22.7
Change in funds	-49.8	19.5
Effect of changes in exchange rates	-0.6	1.0
Funds at beginning of period	132.2	96.4
Funds at end of period	81.8	116.9

Group balance sheet

in €m	31.12.2023		31.03.2024		in €m	31.12.2023		31.03.2024	
Assets					Equity and liabilities				
Non-current assets					Equity				
Intangible assets, property, plant and equipment	411.1	411.9			Share capital	43.0	43.0		
Investments and other financial receivables	25.2	19.7			Share premium	87.5	87.5		
Investments accounted for using the equity method	15.1	14.7			Reserves	278.0	261.6		
Other assets	3.6	3.2			Equity attributable to owners of the Parent	408.5	392.1		
Deferred tax assets	93.2	93.6			Equity attributable to non-controlling interests	1.5	1.6		
	548.2	543.1				410.0	393.7		
Current assets					Liabilities				
Inventories	426.8	453.3			Non-current liabilities				
Trade receivables	156.2	121.6			Pension provisions and similar obligations	104.8	103.8		
Other financial receivables	41.3	38.7			Other provisions	37.0	36.7		
Other assets	154.3	178.9			Bank loans	191.2	231.1		
Securities	3.9	4.1			Other financial payables	26.0	24.1		
Cash and cash equivalents	96.4	116.9			Other liabilities	5.4	6.0		
	878.9	913.5			Deferred tax liabilities	71.5	74.1		
Balance sheet total	1,427.1	1,456.6				435.9	475.8		
					Current liabilities				
					Other provisions	89.7	83.7		
					Trade payables	79.3	83.4		
					Bank loans	52.8	34.4		
					Other financial payables	85.8	98.2		
					Other liabilities	273.6	287.4		
						581.2	587.1		
					Balance sheet total	1,427.1	1,456.6		